

## Consolidated Statement of Financial Position

at 26 June 2021 and 27 June 2020

	Note	2021 €000	2020 €000
<b>Non-current assets</b>			
Intangibles	10	<b>88,019</b>	88,626
Property, plant and equipment	12	<b>59,015</b>	61,736
Deferred tax assets	23	<b>5,961</b>	4,623
		<b>152,995</b>	154,985
<b>Current assets</b>			
Inventories	15	<b>15,027</b>	14,618
Trade and other receivables	16	<b>50,986</b>	40,003
Cash and cash equivalents	17	<b>9,523</b>	10,173
Other financial assets – fair value of derivatives	13	<b>405</b>	-
		<b>75,941</b>	64,794
<b>Total assets</b>		<b>228,936</b>	219,779
<b>Current liabilities</b>			
Other interest-bearing loans and borrowings	18	<b>(2,039)</b>	(3,191)
Trade and other payables	20	<b>(62,490)</b>	(48,861)
Provisions	21	<b>(222)</b>	(471)
Other financial liabilities – fair value of derivatives	13	<b>(121)</b>	(501)
Deferred consideration	22	<b>(976)</b>	(481)
Current tax liabilities		<b>(689)</b>	(1,375)
		<b>(66,537)</b>	(54,880)
<b>Non-current liabilities</b>			
Other interest-bearing loans and borrowings	18	<b>(31,029)</b>	(45,113)
Provisions	21	<b>(160)</b>	(550)
Deferred consideration	22	<b>(466)</b>	(1,357)
Deferred tax liabilities	23	<b>(2,944)</b>	(2,117)
Pension fund liability	14	<b>(14,529)</b>	(15,174)
		<b>(49,128)</b>	(64,311)
<b>Total liabilities</b>		<b>(115,665)</b>	(119,191)
<b>Net assets</b>		<b>113,271</b>	100,588
<b>Equity attributable to equity holders of the Parent</b>			
Share capital	26	<b>1,304</b>	1,304
Share premium account	25	<b>64,956</b>	64,956
Capital redemption reserve	25	<b>578</b>	578
Employee share reserve	25	<b>(5,374)</b>	(3,378)
Retained earnings	25	<b>49,021</b>	34,918
		<b>110,485</b>	98,378
<b>Non-controlling interest</b>		<b>2,786</b>	2,210
<b>Total equity</b>	25	<b>113,271</b>	100,588

The Financial Statements on pages 65 to 98 were approved by the Board of Directors on 17 September 2021 and were signed on its behalf by:

**Stephen Boyd**

Director

Registered Number 00204368

The Notes on pages 69 to 98 form an integral part of these Financial Statements.