

Consolidated Statement of Financial Position
at 2 July 2022

	Note	2022 €000	2021 €000
Non-current assets			
Intangibles	10	87,355	88,019
Property, plant and equipment	12	62,672	59,015
Deferred tax assets	23	4,072	5,961
		154,099	152,995
Current assets			
Inventories	15	23,281	15,027
Trade and other receivables	16	58,148	50,986
Cash and cash equivalents	17	7,381	9,523
Other financial assets – fair value of derivatives	13	20	405
		88,830	75,941
Total assets		242,929	228,936
Current liabilities			
Other interest-bearing loans and borrowings	18	(1,605)	(2,039)
Trade and other payables	20	(74,284)	(62,490)
Provisions	21	(697)	(222)
Other financial liabilities – fair value of derivatives	13	(575)	(121)
Deferred consideration	22	(496)	(976)
Current tax liabilities		(731)	(689)
		(78,388)	(66,537)
Non-current liabilities			
Other interest-bearing loans and borrowings	18	(35,388)	(31,029)
Provisions	21	(18)	(160)
Deferred consideration	22	-	(466)
Deferred tax liabilities	23	(3,699)	(2,944)
Pension fund liability	14	(6,582)	(14,529)
		(45,687)	(49,128)
Total liabilities		(124,075)	(115,665)
Net assets		118,854	113,271
Equity attributable to equity holders of the Parent			
Share capital	26	1,304	1,304
Share premium account	25	64,956	64,956
Capital redemption reserve	25	578	578
Employee share reserve	25	(5,696)	(5,374)
Retained earnings	25	57,456	49,021
		118,598	110,485
Non-controlling interest		256	2,786
Total equity	25	118,854	113,271

The Financial Statements on pages 69 to 72 were approved by the Board of Directors on 23 September 2022 and were signed on its behalf by:

Stephen Boyd

Director

Registered Number 00204368

The Notes on pages 73 to 104 form an integral part of these Financial Statements